

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re: §
§ Case No. 25-40976-357
23ANDME HOLDING CO., *et al.*, §
§ Chapter 11
Debtors.¹ §
§ (Jointly Administered)

**VERIFIED STATEMENT OF THE AD HOC GROUP
OF SHAREHOLDERS PURSUANT TO BANKRUPTCY RULE 2019**

Brown Rudnick LLP (“Brown Rudnick”) and The Desai Law Firm LLC (“Desai”, and together with Brown Rudnick, “Counsel”) hereby submit this verified statement (the “Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) in connection with Counsel’s representation of an ad hoc group of certain holders of common equity (the “Ad Hoc Group”) issued by 23andMe Holding Co. (together with its affiliate debtors, the “Debtors”), and in support thereof state as follows:

1. On April 29, 2025, the Ad Hoc Group retained Brown Rudnick to represent it in connection with seeking to obtain the appointment of an Official Equity Committee in the Debtors’ chapter 11 cases. On June 2, 2024, the Ad Hoc Group retained Desai to serve as its Missouri co-counsel with respect to such matters.

2. As of the date of this Statement, Counsel represents only the Ad Hoc Group and does not represent, or purport to represent, any other entity in connection with the Debtors’ chapter 11 cases. Counsel does not represent the Ad Hoc Group as a “committee” (as such term

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/23andMe>. The Debtors’ service address for purposes of these chapter 11 cases is: 870 Market Street, Room 415, San Francisco, CA 94102.

is employed in the Bankruptcy Code and the Bankruptcy Rules) and does not undertake to represent the interests of, and is not a fiduciary for, any creditor, party in interest, or entity other than the Ad Hoc Group. In addition, the Ad Hoc Group does not represent or purport to represent any other entities in connection with the Debtors' chapter 11 cases.

3. Each member of the Ad Hoc Group beneficially holds common equity of 23andMe Holding Co. (the "Common Equity").

4. In accordance with Bankruptcy Rule 2019 and based upon information provided to Counsel by each member of the Ad Hoc Group, attached hereto as Exhibit A is a list of the names, addresses, nature of economic interest, and amount of disclosable economic interests in relation to the Debtors of each of the members that presently comprise the Ad Hoc Group.

5. Upon information and belief formed after due inquiry, Counsel does not hold any claim against, or interests in, the Debtors or their estates, other than potential claims for fees and expenses incurred in representing the Ad Hoc Group.

6. Counsel submits this Statement out of an abundance of caution, and nothing herein should be construed as an admission that the requirements of Bankruptcy Rule 2019 apply to Counsel's representation of the Ad Hoc Group.

7. Nothing contained in this Statement (or the exhibit hereto) should be construed as (i) a limitation upon, or waiver of, any rights of any member or affiliate of any member of the Ad Hoc Group to assert, file, and/or amend any claim or proof of claim filed in accordance with applicable law and any orders entered in these cases, or (ii) an admission with respect to any fact or legal theory.

8. Counsel reserves the right to amend this Statement as necessary in accordance with the requirements set forth in Bankruptcy Rule 2019.

Dated: June 3, 2025
St. Louis, MO

Respectfully submitted,

THE DESAI LAW FIRM LLC

By: /s/ Spencer P. Desai
Spencer P. Desai #39877
13321 North Outer Forty Rd., Suite 300
St. Louis, MO 63017
Telephone: (314) 666-9781
Email: spd@desailawfirmllc.com

-and-

BROWN RUDNICK LLP

Robert J. Stark (*pro hac vice* forthcoming)
Bennett S. Silverberg (*pro hac vice* forthcoming)
Andrew M. Carty (*pro hac vice* forthcoming)
Alexander F. Kasnetz (*pro hac vice* forthcoming)
Seven Times Square
New York, NY 10036
Telephone: (212) 209-4800
Email: rstark@brownrudnick.com
bsilverberg@brownrudnick.com
acarty@brownrudnick.com
akasnetz@brownrudnick.com

Shari I. Dwoskin (*pro hac vice* forthcoming)
One Financial Center
Boston, MA 02111
Telephone: (617) 856-8200
Email: sdwoskin@brownrudnick.com

Counsel for the Ad Hoc Group

CERTIFICATE OF SERVICE

I hereby certify that on June 3, 2025, a true and correct copy of the foregoing document was filed and served via the Court's electronic case filing and noticing system to all parties registered to receive electronic notices in this matter.

/s/ Spencer P. Desai
Spencer P. Desai

EXHIBIT A

Name	Address	Common Equity (in shares)	Other Disclosable Economic Interests
Kevin Barnes	4030 S. Whitehorse Rd, #408 Malvern, PA 19432	50,000	N/A
Camac Fund, LP	317 West Avenue, #113197, SMB# 35983 Stamford, CT 06911	857,360	N/A
Group Hearn, LLC	555 S Ocean Blvd, Apt 5 Boca Raton FL 33432	406,925	N/A
Justin Hilgart	RR3 box 3818 San Juan, PR 00926	50,000	N/A
Victor Mankovsky	360 Estate Point Road Toms River, NJ 08753	5,000	N/A
Shay Capital LLC	280 Park Avenue 5th Floor New York, NY 10017	620,090	N/A
Ray of Hope Development LLC	360 Estate Point Road Toms River, NJ 08753	5,500	N/A
Ray of Hope Development LLC 2	360 Estate Point Road Toms River, NJ 08753	232,147	N/A
Charles Viscito	5702 NW 48th CT Coral Springs, FL 33067	38,309	N/A
Patrick Conlin	3131 Campus Drive Suite 100 Plymouth, MN 55441	30,600	N/A
Milestone Vimba Fund L.P.	3131 Campus Drive Suite 100 Plymouth, MN 55441	725,000	N/A
Alexander Keoleian	6901 Stoneridge Drive North Richland Hills, TX 76182	79,000	N/A
Richard A. Magides	03/12 Leedon Residences 10 Leedon Heights Singapore 266217	3,132,593	N/A
Zentree Investments Pte Ltd	15-01. 18 Robinson 18 Robinson road Singapore 048547	566,643	N/A
Austin Viny	392 Lorimer Street, Apt 1 Brooklyn, NY 11206	6,599	N/A
Total:		6,805,766	